

FEATURE SUMMARY

# Business Insights Dashboard

for Sage 100cloud



If you are a busy manager or business owner who needs quick access to key business information in a format that is easy to read and understand, Business Insights Dashboard for Sage 100cloud is the ideal solution. Designed to provide the data you need to make critical decisions, Business Insights Dashboard presents information in a high-level, attractive graphical format that allows you to instantly ascertain the state of your business. Flexible yet simple to use, this dashboard is displayed within Sage 100cloud and can also be accessed directly with Microsoft® Outlook® or your web browser.

This powerful tool provides timely and efficient access to accurate financial information generated from your Sage 100cloud system. You can keep on top of critical business management information and be better prepared to thrive in today's fast-paced, highly competitive business environment.

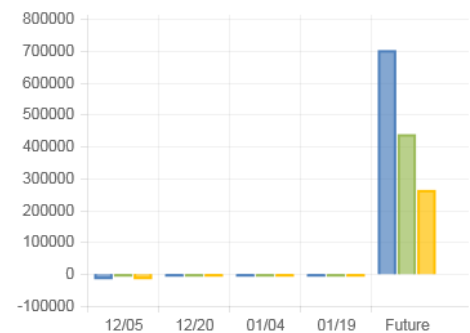
With Business Insights Dashboard, you decide what information is the most critical to your operation. Select up to 12 key reports to include on your start page, the order in which the information appears, and how much detail is displayed.

Business Insights Dashboard gives you the information you need to make better business decisions, and it helps you conduct your day-to-day operations with higher levels of efficiency. Your customized start page delivers the data you need most, when you need it. Staying informed has never been easier!

## Benefits

- Start your day with the information you need most
- Keep your finger on the pulse of your business
- Choose the Sage 100cloud information you want to see on your desktop
- Use hyperlinks to drill down into details

### Cash Flow Predictions



Expected	Required	Balance
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Date	Expected	Required	Balance
12/05/18	(8,057)	0	(8,057)
12/20/18	0	0	0
01/04/19	0	0	0

## Reports

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Business Insights Dashboard features an HTML-based, customizable start page and the following key reports:

- Accounts Payable Analysis
- Accounts Receivable Analysis
- Balance Sheet Details
- Budget Comparisons
- Cash Expectations
- Cash Flow Predictions
- Cash Requirements
- Expenses
- Income and Balance Sheet
- Income Statement Details
- Key Ratios
- Purchases
- Revenue
- Sales
- Sales by Product Line
- Top Customers
- Top Items
- Top Vendors
- Work Force Statistics

You can also drill down and make inquiries into the following Sage 100cloud reports from Business Insights Dashboard:

- Accounts Payable Analysis
- Accounts Payable Aged Invoice
- Accounts Receivable Analysis
- Accounts Receivable Aged Invoice
- Benefit Accrual
- Budget and History
- Cash Expectation
- Cash Requirements
- Customer Sales Analysis
- General Ledger Detail
- Inventory Sales Analysis
- Monthly Purchases
- Monthly Sales Recap by Product
- Sales Analysis by Salesperson
- Vendor Purchase Analysis Inquiries
- Customer
- Inventory Item
- Vendor
- Top Vendors
- Work Force Statistics

## Features

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### **Customizable Start Page Configuration**

A wizard makes it easy to customize your start page and select the reports you want to see. For example, variable pie chart graphs and their table elements can display sales for your top 5, 10, or 20 customers, depending on what is most appropriate for your company.

### **Easy Access to Information**

View your information within the Sage 100 ERP Desktop or access it directly with Internet Explorer.

### **Extensive Drill-Down Capabilities**

You have the option to drill down into selected Sage 100 ERP reports and inquiries to display additional information.

### **Executive-Quality Presentation**

The easy-to-read information display uses a combination of visually effective text and graphics in an attractive, contemporary design.

### **Automatic Data Refreshing**

Data is automatically refreshed through a polling process that takes place in the background. This ensures the display of up-to-date information without having to take the time and effort to manually refresh data. You have the ability to refresh when launching Business Insights Dashboard, or you may specify a time value for automatic data refreshing.

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